CALIFORNIA

FREEMASON





he average man says you can't predict the future. But we Masons are not average men. We are everyday heroes: humble, steadfast, true. We devote ourselves to good, not for recognition or reward, but because it's who we are. We're called to it. Since our fraternity's earliest days, time and again, we have imagined a better future, and then brought it to bear—championing democracy; establishing public schools; aiding those in need.

Today, California Masons envision a future where children have the literacy skills they need to flourish. We envision a future where our elder brothers and spouses aren't torn apart from their communities by failing health.

We are working hard together to create this future. This year, we've launched the "Let's Write the Future" campaign, a charitable effort that invokes this vision of our fraternity. It will be the most powerful display of Masonic values of our time — lifting up our elderly brethren, even as we inspire the next generation.

This annual report is a tribute to the everyday heroes who make up our fraternity. I present it with pride and gratitude for our accomplishments so far, and for the future we are writing.

Brung P. Gallacone

Bruce R. Galloway, Grand Master

As we write our future, we call upon the five great strengths of our fraternity:

BROTHERHOOD

We may not be connected by blood, but we are joined by something nearly as strong: a shared sense of purpose. When we band together, we can accomplish anything.

COMMUNITY

Our dedication to our community — our brothers, families, and lodges — and the cities and towns we call home, drives us to improve the lives of others.



These generous brothers are leading the California Masonic Foundation's "Let's Write the Future" campaign. They are truly championing our fraternal legacy and inspiring others to follow suit.

STEERING COMMITTEE

Arthur H. Weiss, JGW, Chairman, California Masonic Foundation

R. Stephen Doan, PGM, General Chairman

Douglas D. Ismail, President, California Masonic Foundation

Thomas T. Albers, Trustee

W. Joseph Campbell

Russell E. Charvonia, PGM

John R. Heisner, PGM, Trustee

Mark J. McNee

Mark E. Pressey, Trustee

Theodore W. Segerstrom

Ralph C. Shelton II

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Michael D. Thibodeaux, Trustee

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Eryc K. Branham, Trustee

David A. Forsyth

Frank Loui, PGM

Kenneth G. Nagel, PGM

M. David Perry, PGM

STEERING COMMITTEE: SOUTHERN LODGES

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Larry L. Adamson, PGM

Freddie G. Davis

Eric D. Hatfield

Alan K. Pak, Trustee

Ruben B. Zari, Trustee

HERITAGE

Philanthropy is an integral part of our fraternal DNA. Generations before us have built a strong tradition of charity and generosity that we continue today and are determined to pass on to the future.

OBLIGATION

Our obligation, as written in the ancient charges, is to provide relief to our brothers, widows, and orphans. This sacred oath is manifest in our efforts now, for the benefit of generations to come.

CHARITY

Since the beginning, we Masons have regarded charity as one of our most cherished values. It's simple: Masons give of themselves when others are in need.

CALIFORNIA FREEMASON

JANUARY FEBRUARY 2018 66 02



✓ BROTHERHOOD

A deep connection between brothers is the cornerstone of Freemasonry. Celebrate the accomplishments of our statewide brotherhood and find out what's inspiring our members.

8 OUR WORLDWIDE BROTHERHOOD

Learn how California Masons are utilizing tech-savvy communication tools to strengthen relationships with brothers throughout the world.

10 COMMUNITY

Improving our communities inspires our lodges. Discover how our work reaches far beyond our jurisdiction and read a firsthand account by a Public Schools Advisory Council chairman.

16 HERITAGE

Our tradition of philanthropy has been a defining aspect of our fraternity for generations. Learn how today's Masons are carrying the torch – passing on a legacy of relief, meaningful ritual, and historic traditions.



22 CHARITY

California Masons are committed to giving of ourselves to lift up those around us in need. Discover how this year's charitable initiatives are making a difference for our lodges, Masonic family, and communities.

EXTRAORDINARY OUTREACH

One Southern California lodge went above and beyond in connecting with vulnerable fraternal family members and offering their support.

OBLIGATION

Our sacred oath from the Ancient Charges continues to this day. Learn about one brother's inspiration for giving back and see this year's lists of generous donors.

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BROTHERS OF THE HIGHEST ESTEEM

Each lodge may present one worthy brother with the Hiram Award every year to recognize his extraordinary devotion to serving the lodge and community. The Hiram Award is the greatest honor to be bestowed upon a Mason and reflects the admiration and respect of his peers. Congratulations to this year's 164 awardees!

Charlie R. Abayan Victor L. Adams Gabriel Agopyan Rodney Alzona Peter D. Anderson Louie A. Andres Alexander A. Asuncion Jr. William J. Bain Sheldon E. Ball Steven M. Bass Rodolfo A. Bayle Antonio V. Bersamira Scott A. Bertram Roderick E. Betham Robert Bettencourt Matthew J. Black Robert C. Blankenship Phil Bock John C. Borcher

James E. Bradley Stanley C. Briones Steven Bruce Richard W. Bucher Carlos D. Buzon II Walter J. Campbell Tony Castelli Thomas C. Chavez Steven Cheechov Eric Chilson **Noel Ciron** Donald S. Combs David T. Coppock Keith Cotton Richard R. Creason David C. Culp William C. Dalton Javier De La Torre Romulo V. De Vera John L. Deryck

John Dewery

Charles D. R. Dimaano

Alfred F. Donald **Dennis Douglas** Melik A. Ekizian Steven Ellinger Chris Erikson Charles Edmond Farr Steven M. Fasolis Jose M. Ferrer David Ferreria Douglas E. Ford David Forsyth Joselito H. Gaerlan James M. Garrett Roberto I. General Mark A. Gepford Robert F. Glass William F. Graham III Robert D. Hall Sammy L. Hanes Mark D. Harris Kent Hawley **Dudley Healy** James Helms Jack Hennings Jr. Mike Hertzbert Raymond Hill IV Stuart O. Hoskins David Howells Jr. Demetrios A. Iannios Sebastian Ilka Thomas M. Irwin Gary K. Jackson Edward R. Jahn J. Wilmar Jensen Federico Jimenez Leamon Jones Albert L. Kellner John H. Keretz Charles D. Kimbrell

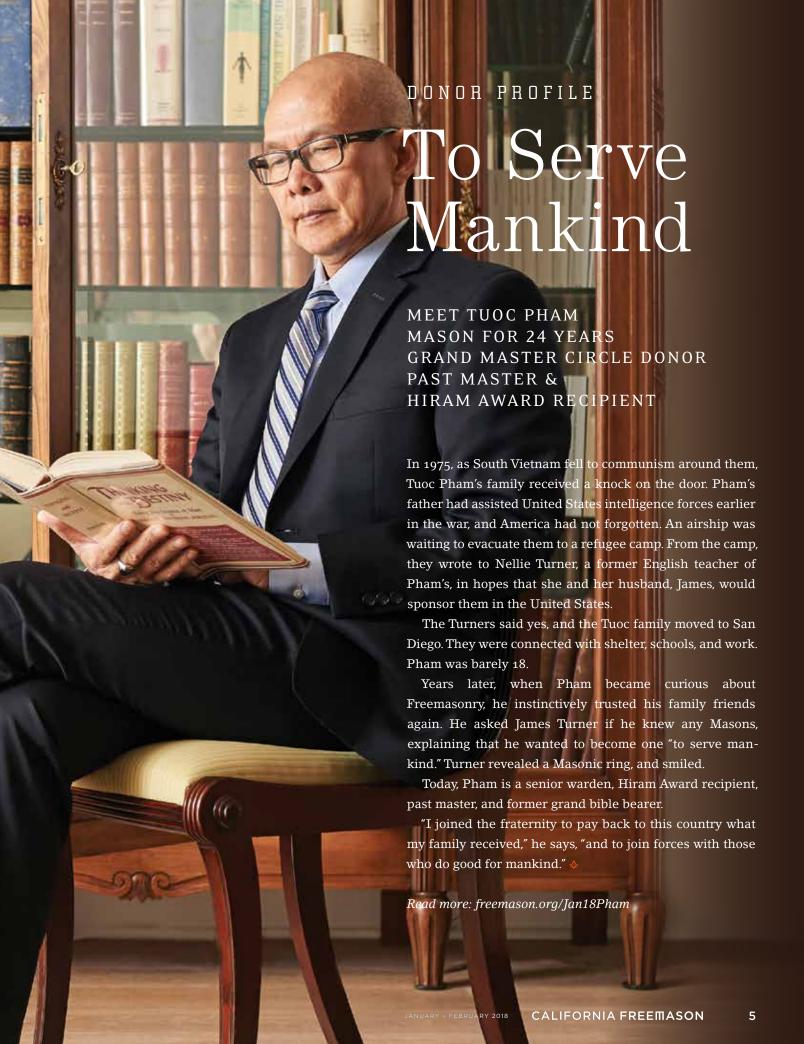
William R. Knight

Rafi Kureghian

Thomas C. Leonard Jr. Helmut Litfin Frederick A. Loeser Jr. Michael Longeway Ignacio P. Lopez Larry O. Loring Nicholas C. Luizzi Richard G. Lyon Marin E. Maren Edward P. Marquez John L. McGoldrick III William P. McPherson Myron L. Mercer Billy D. Miller Glen Moore Dan Moran Ralph E. Mulhern Robert J. Murphy David E. Myers Antonio Naguiat Jr. Joey S. Narte Donnie Navarro Robert Neice Greg Niskanen Patrick Nordquist Leonard B. Oakes Chester W. Olson Jr. Cesar D. Ontingco Micheal Padilla Glen Pearson Arnold L. Pehlke Jr. Elmer F. Pgonner Daniel C. Plascencia Kenneth D. Poulter William C. Prentiss **Thomas Prussing** Richard A. Puckett Jr. J. M. Quisenberry Mark C. Read Daniel C. Reves

Ronald O. Reynolds

Odon T. Roa Francisco Rodriguez Lawrence R. Rodriguez Eugene J. Ryan III Michael R. Salter Elito M. Santarina Roberto Saucedo Ernesto B. Sayo Jr. John R. Scofield Robert T. Scovill John T. Seletos Sarkis J. Sepian Corey T. Shaffer Ioan Simionescu Otis Simonsen Michael K. Sinclair Laurence Small Shawn H. Smith Randy Smith Arley J. Smith III Sergio E. Soto Scott Spiegel Kevin E. Stibich Danney Stiltner Gary Sturm **Robert Sutton** Steve Sutton Richard E. Thompson Steven A. Tubbs Hercules H. Valdez Jose Villaflor Jaime C. Villar Ronald D. Waddell William P. Wagner Donald M. Walden Gene R. Wallace Frederick L. Weiss Dale Westfall Jeffrey A. White Ron Wilmoth Lyle K. Wyatt





GRAND SECRETARY'S MESSAGE

THE POWER OF FREEMASONRY

he power of Freemasonry lies in our connection to each other. We are brothers not by bloodline, but because we share the same sense of purpose. We hear the same call for something more; feel the same instinct to do good. Like stones that support each other in an arch, we support each other in this purpose.

In recent years, Grand Lodge has been creating programs and services so all brothers, from prospect to seasoned leader, can focus on this purpose. We began offering enhanced candidate coaching information and reporting through iMember. We introduced tax preparation services and consultation services on real estate matters. We launched a customizable lodge website template. We launched an initiative to help those interested in creating new lodges.

We are in a landmark era of California Masonry. Our fraternity is strong, engaged, and vibrant. Quality men are joining who seek to make true friends, learn and improve themselves, and impact society in positive ways. We have a clear vision for our fraternity and its charitable programs, and for the good we can bring to this world by acting together.

I believe that when future generations look back on this time, they will remark that we made history. We'll call it by another name: Writing the future.

Allan L. Casalou, Grand Secretary

MEMBERSHIP HIGHLIGHTS

48,119

Masons statewide this year

2,207

Degrees conferred

953Entered
Apprentices
initiated

661 Fellow Crafts passed

593Master
Masons
raised

640

Existing Masons affiliated with California lodges

4

New lodges opened in Grenada Hills, Oakland, Oceanside, and Glendale

1,437

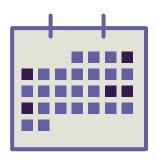
Masons and guests gathered in San Francisco for the 168th Annual Communication

To our brothers who have spent a lifetime within the craft, we bestowed

Diamond Jubilee Awards (75 years) Golden Veterans

Awards (50 years)

SUPPORTING MENTORS AND CANDIDATES



EVEN BETTER LEADERSHIP RETREATS

In 2017, Secretary and Treasurer Retreats and Master and Wardens Retreats brought 863 attendees new, engaging resources with actionable exercises to be implemented at their lodges. Many helpful resources — like the Build a Vibrant Lodge Guide — can be downloaded in the Member Center. New in-depth boot camps were introduced for secretaries and treasurers to dive deep into the basics.

JOIN US THIS YEAR!

Our annual Masonic leadership retreats bring you the latest tools, game-changing techniques, and advice from lodges that succeed — all during a weekend filled with fellowship and learning.

SECRETARY AND TREASURER RETREATS

San Ramon: January 19–21 Irvine: February 9–11

Intacct training and boot camps start Friday.

MASTER AND WARDENS RETREATS

Monterey: March 2–4 Irvine: April 13–15

Lake Tahoe: April 27-29—New location on the lake!

Palm Springs: May 18-20

Invite your partner or spouse to enjoy destination locations!

REGISTER TODAY: freemason.org/retreats



UPDATED CANDIDATE EDUCATION RESOURCES

The Candidate Learning Center was updated this year to a new, modern online flipbook. Courses for Entered Apprentice, Fellow Craft, and Master Mason candidates can be accessed on demand, whenever you need them. Begin at: freemason.org/CLC



COMING SOON

ALL NEW LODGE MANAGEMENT COURSES!

Members who attended the Lodge Management Certification Program (LMCP) webinars know that these helpful courses provided crucial information for members to learn the basics of lodge business and administration. All-new LMCP programming will be offered on-demand soon, so that you can learn at your convenience. Mastering lodge management has never been easier!

OUR WORLDWIDE BROTHERHOOD

AS CLOSE AS YOUR POCKET

The lodge app, facilitated by
Grand Lodge, helps lodges communicate
easily with their members. This year,
199 lodges are using the app and
another 27 apps have been created for
Masonic districts, committees, and
Masonic Outreach programs. To get
the app for your lodge, visit
freemason.org/LodgeApp



HOT TOPICS



f

MOST POPULAR FACEBOOK POST & VIDEO

August 4, 2017

"Masons of California: Make a Profound Impact"

Facebook and YouTube reach: 378,160+ Reactions, comments, and shares: 14,900+



TOP EMAIL NEWSLETTER

July 19, 2017 "Lodge by the Sea"

8,110 Readers





MOST "LIKED" INSTAGRAM PHOTO

October 15, 2017 "Installation of Grand Lodge Officers"

532 Likes

LEADING THE WAY

The Masons of California's reputation as a national communications leader continued to expand this year with industry recognitions.



BEST USE OF DIGITAL IMAGERY

Awarded by the **Folio: Eddie and Ozzie Awards** for the article "Bridging the Unknown" in the August/September 2016 issue of California Freemason.

Folio Award Honorable Mentions

Cover Design June/July 2016, "Freemasonry and Travel"

Use of Photography January/February 2017, "The Dignity of Service" Single Article Editorial March/April 2017, "Why We Break Bread"



BRONZE AWARD: DIGITAL MEDIA - VIDEO

Awarded by **Association Media and Publishing: EXCEL Awards** for the original video "Celebrating the Masonic Homes of California."

View winners of the Lodge Communications Awards at freemason.org/Jan18CommAwards

GLOBAL CONNECTIONS

Our digital footprint grew this year, reaching even more Masons and friends throughout the world!

Freemason.org

3,189,747

Page views from 209 countries

402,811

Sessions

California Freemason Magazine
Print, online, and app

60,964

Subscribers from 23 countries

19,815

Readers from 151 countries

Facebook

129,568

Subscribers from 45 countries

YouTube

24,553

Views from 150 countries

Instagram

*11,*700

Followers

Lodge website templates helped

62

lodges build brand-new websites



THE JOURNEY TO SUCCESS

"I started to worry about surviving," recalled Jonathan Lopez in his scholarship application.

Rival gangs in his El Salvador hometown had competed for his fidelity. After two armed encounters, he left. It took a year for him and his younger brother to reach their mother in San Francisco. As they studied to complete high school, she worked 50 plus hours a week to provide basic necessities – shelter, food, and clothing.

These efforts paid off in spring 2017, when Lopez was accepted into San Francisco State University's psychology and nursing program. A critical factor in his ability to attend was his Investment in Success scholarship. Currently a freshman, Lopez looks forward to working in a hospital, assisting others. "I want to help my community and support my family," he says. "My experience would not be what it is without the help of California Masons." \diamond

Read more: freemason.org/Jan18Lopez

CALIFORNIA MASONS FOR PUBLIC SCHOOLS

From helping to establish the nation's first public school systems to working to bring California's public schools out of crisis in 1920, Masons have championed our public schools. Today, we lead statewide support of child literacy initiatives, scholarships, and other critical programs.

Since its founding in 2010, Investment in Success has awarded

\$3,626,000

in scholarships to 518 deserving students.

To date, the Masons of California partnership has raised

\$1,767,358

for Raising A Reader, bringing its award-winning child literacy and family engagement program to more than 500 classrooms in 132 schools and reaching more than 50,000 families.

This year, the Masons of California provided

\$8,407

in support to recipients of the California Teacher of the Year Award.

The California Masonic Foundation managed

\$32,500

in scholarships from generous lodges*:

Chowchilla Lodge No. 485,

Chowchilla Masonic Scholarship Fund

Chula Vista Lodge No. 626,

Thomas A. Spencer Charitable Remainder Trust

Confidence Lodge No. 110,

Cecil and Bonita Baxter Scholarship Fund
& T. Fenton Ham Scholarship Fund

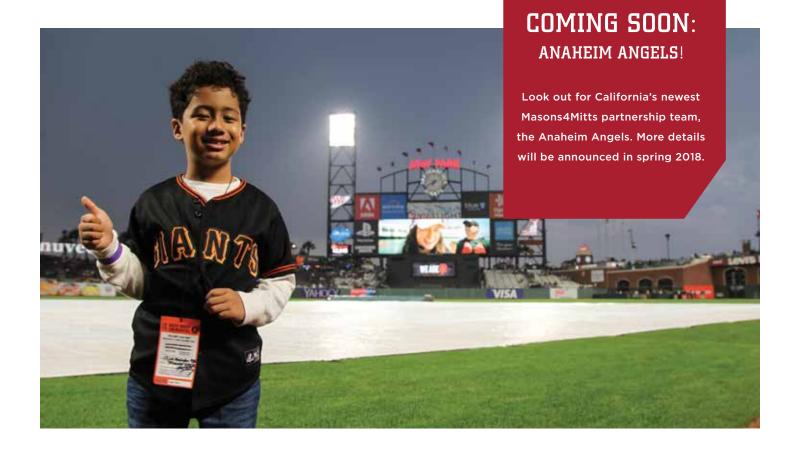
Greenleaf Gardens Lodge No. 670.

Arnold Wilmott Scholarship Fund

Welcome Lodge No. 255,

Coalinga Masonic Scholarship Fund

*To add a scholarship to next year's report, or to request scholarship management from the California Masonic Foundation, contact Joshua Castro at jcastro@freemason.org.



ONE MITT AT A TIME

Each year, regional teams of local Masonic lodges compete to purchase high-quality leather baseball mitts for children who participate in charitable baseball programs through the respective foundations of the Los Angeles Dodgers, San Diego Padres, and San Francisco Giants. This innovative program, Masons4Mitts, is now in its ninth season. With this year's donations of \$145,340, the campaign has raised more than \$826,000 to date — enough to purchase 41,302 mitts!

The charitable baseball programs offered through the Major League Baseball teams provide sports instruction, a safe place to play, help developing teamwork skills, and guidance on health, nutrition, study skills, and more. Most children who participate come from economically disadvantaged urban areas with limited household incomes. After the summer, when the programs end, the children often cannot practice baseball at home because they cannot afford a mitt of their own. Mitts donated through Masons4Mitts allow these children to play together throughout the year, providing a healthy outlet and engendering a sense of pride. Each mitt is embossed with the

Masons of California $\log o - a$ sign to children in need that California Masons care.

Captains from the Masons4Mitts team that funds the greatest number of mitts in each region present a ceremonial check to foundation officials during a special pre-game ceremony at each ballpark. Congratulations to this year's winning Masons4Mitts teams:

- San Francisco: SF Sluggers, 1,680 mitts
- Los Angeles: South Bay Spartans, 939 mitts
- San Diego: Mid City Marauders, 272 mitts

Thank you to all California Masons and friends for helping the fraternity make a difference for children in our communities!

A Service-Centered Life



Krysta Murphy will graduate this spring with a degree in criminal justice, and a clear purpose: She plans to be a victim advocate.

"My career will be focused on helping others. I think I've taken that from the Masonic order," she says. Murphy, who attends Washington State University online from her hometown of Simi Valley, California, joined Job's Daughters at age 11. She served as grand bethel chaplain in 2016-17.

"Everything that I am – my determination, my confidence – is likely from Job's Daughters," she says. "They say any former Daughter can walk into any business meeting, have the agenda thrown at her, and run the meeting. It's true. Job's Daughters prepares you for life."

The Masonic Youth Leadership Scholarship does, too, by supporting the education Murphy needs to achieve her career goals.

"I want to thank the Masons," Murphy says. "With this scholarship, they're really touching our lives. They're part of our future." •

HERE FOR MASONIC YOUTH

Since 2017,

45

Masonic youth have received

\$135,000

in educational assistance for college through Masonic Youth Leadership Scholarships.

The California Masonic Foundation provided

\$32,975

in support to the Masonic youth leaders who participated in Lx2017, a three-day summer leadership camp hosted by Northern California DeMolay in Sonora, California.



Success by the Numbers!



Acacia Creek, our nonprofit continuing care retirement community located adjacent to the Masonic Home at Union City, is celebrating a year of unprecedented success — successful aging, that is! Our Certified Center for Successful Aging continues to receive accolades for its emphasis on all four components of health: physical, mental, social, and spiritual. By actively working to improve themselves and contribute to their community on a daily basis, Acacia Creek residents are redefining what it means to age.



98%

OF RESIDENTS ARE CONFIDENT IN THEIR ABILITY TO ENHANCE THEIR PHYSICAL HEALTH ON CAMPUS.



108

MASONIC FAMILY MEMBERS NOW LIVE AT ACACIA CREEK, INCLUDING NINE MEN WHO BECAME MASONS AFTER MOVING IN. TWO STAFF MEMBERS HAVE ALSO JOINED THE FRATERNITY!



85%

OF RESIDENTS RARELY FEEL LONELY. MORE THAN 70% SOCIALIZE WITH FRIENDS EVERY DAY!



THERE ARE JUST 16

CERTIFIED CENTERS FOR SUCCESSFUL

AGING NATIONWIDE — AND ACACIA

CREEK IS the only one

IN NORTHERN CALIFORNIA!



97%

OF RESIDENTS ARE
SATISFIED WITH THEIR
ACACIA CREEK EXPERIENCE —
INCLUDING OVERALL
HAPPINESS AND CONNECTION
WITH THE COMMUNITY.



77%

OF RESIDENTS USE COMPUTERS FREQUENTLY.

65%

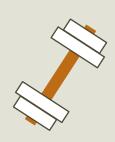
OF RESIDENTS VOLUNTEER FOR MEANINGFUL CAUSES — 43% MORE THAN TYPICAL CALIFORNIANS AGED 75 OR OLDER.





70%

OF RESIDENTS PARTICIPATE IN GROUP INTELLECTUAL PURSUITS ON A REGULAR BASIS.



77%

OF FEMALE RESIDENTS
STRENGTH-TRAIN
FREQUENTLY —
COMPARED TO JUST
11% OF TYPICAL FEMALE
ADULTS OVER AGE 75.

100% OFFICER GIVING

Lodge officers who give truly lead by example, showing their brethren that charity is one of the most treasured values of our fraternal heritage.

Congratulations to the 60 lodges that achieved 100 percent officer giving this year. You set a shining example for our fraternity!

Acacia No. 243
Academia No. 847
Acalanes Fellowship
No. 480
Alameda No. 167
Amity No. 442
Aquila, U.D.
Bay Cities No. 337
Beach Cities No. 753
Calaveras No. 78
California No. 1

Carmel No. 680
Carpinteria No. 444
Clarence F. Smith
Daylight, U.D.
ColumbiaBrotherhood No. 370
Conejo Valley No. 807
Crocker No. 212
Destiny No. 856
East San Diego No. 561
Fallbrook No. 317
Fresno No. 247

Golden Gate Speranza No. 30 Hanford No. 279 Hesperian No. 264 Ionic Composite No. 520 Irvine Valley No. 671 John D. Spreckels No. 657 Lemon Grove No. 736 Liberty No. 299 Live Oak No. 61 Logos No. 861 Los Angeles Harbor No. 332 Lux No. 846 Mount Jackson No. 295 Mount Oso No. 460 Napa Valley No. 93 Naval No. 87 Northern California Research Lodge Novus Veteris No. 864 Oceanside-San Dieguito No. 381 Olive Branch No. 269

Pacific Grove No. 331

Pleasanton No. 321 Prometheus No. 851 S.W. Hackett No. 574 Saddleback Laguna No. 672 San Diego No. 35 San Dimas No. 428 San Francisco No. 120 San Leandro No. 113 Silver Gate-Three Stars No. 296 Siminoff Daylight No. 850 Sunnyside No. 577 Temecula Catalina Island No. 524 Templum Rosae No. 863 Veritas No. 855 Welcome No. 255 Willow Glen-Fraternity No. 399 Wisdom No. 202 Yorba Linda No. 469

Pasadena No. 272

DONOR PROFILE

MY FATHER'S EXAMPLE

MEET PAUL BAZERKANIAN
MASON FOR 28 YEARS
GRAND MASTER CIRCLE DONOR
PAST MASTER & INSPECTOR

Paul Bazerkanian remembers being a child in Beirut, looking forward all day to a special dinner his father had promised to bring home. But his father, a Mason, arrived empty-handed. He sat down with his sons to explain: On the road back, he had encountered a woman and her child begging for food. He'd given it to them.

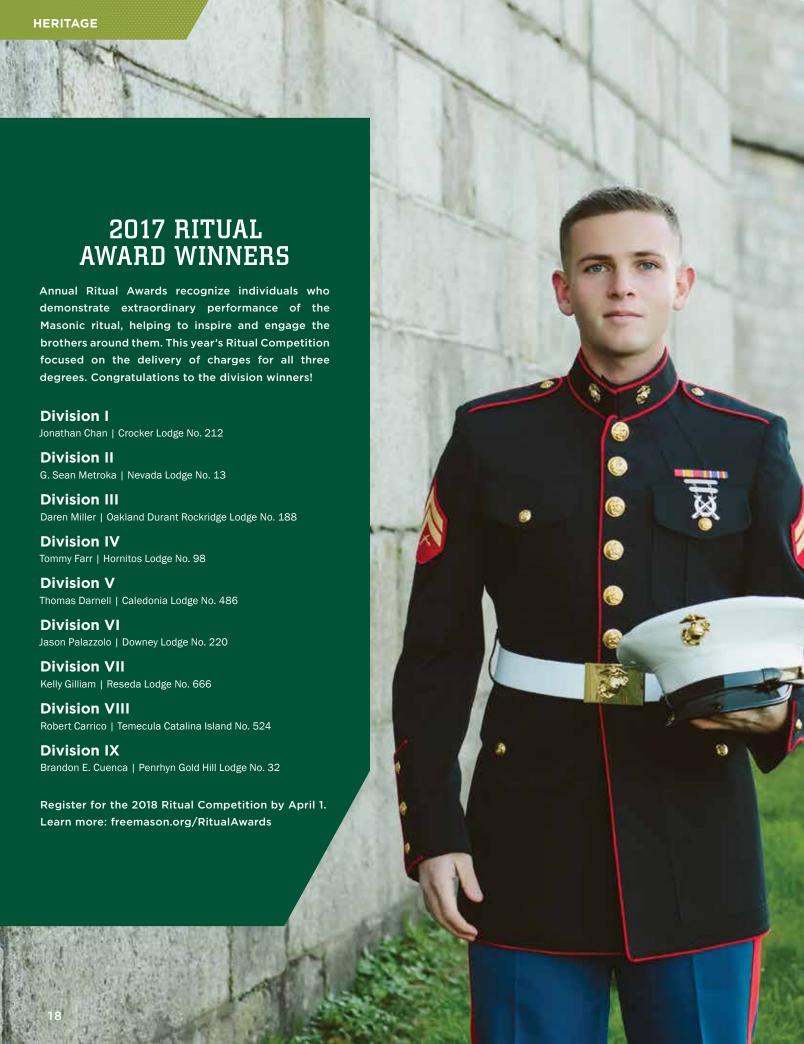
"My father loved helping people," says Bazerkanian. "It didn't matter if he knew them or not – if he could help, he would."

So today Bazerkanian, inspector of District 717, talks to his lodges about giving. He shares how the Masonic

Homes are taking care of brethren and their families today, and will be there to take care of them in the future. He explains Raising A Reader and the fraternity's efforts to help children in need.

"Your donation can make such a big difference in a person's life," he says. "If you are blessed with the ability to help others, why wouldn't you? If we can help anyone — as individuals or as a fraternity — why not?" \(\Delta \)

Read more: freemason.org/Jan18Bazerkanian



Inheriting a Love of Ritual

When Allen Cuenca coached his son, Brandon, through his proficiencies at Penrhyn Gold Hill Lodge No. 32, he wanted him to be perfect. Says the younger Cuenca, now 21: "My father would come in my room if I was playing video games and ask, 'Do you have that paragraph down yet?' I could tell it meant a lot to him."

After his degrees, Brandon Cuenca left for the Marine Corps boot camp in San Diego. He attended Oceanside-San Dieguito Lodge No. 381, where his love for the ritual deepened. He began delivering the degree charges. The night before, he'd call his father and practice over the phone.

This all led to the 2017 Individual Ritual Competition. Father and son both entered, then encouraged and teased each other through months of preparation. Ultimately, it was Brandon Cuenca who claimed the victory, winning the award for his division. "My dad said, 'You're showing me up now!'" he laughs. "He's very proud."

The experience of studying and competing together deepened their personal as well as Masonic connection. "It was really cool learning about ritual, growing and competing, and having my dad there the whole time," says Brandon Cuenca. "He showed me the ropes." •

Read more: freemason.org/Jan18Cuenca

HONORING OUR HERITAGE

Brothers deepen their connections to Freemasonry through fraternal scholarship — from researching its earliest members to studying its evolution around the world. Join us for all new topics in 2018. Events are open to Masons and the general public.

MILESTONE ANNIVERSARIES 150 Years Clear Lake Callayomi Lodge No. 183 Evening Star Lodge No. 186 125 Years Tehachapi Lodge No. 313 100 Years Culver City-Foshay Lodge No. 467 Libertas-Security Lodge No. 466

UCLA CONFERENCE: "SECULAR ENLIGHTENMENT: BALANCING FAITH AND MASONIC VIRTUES"

April 7, 2018: Los Angeles

The Enlightenment created a new culture that formed the basis of our modern civil society. As this movement spread throughout Europe, Masonic lodges became an important enclave for social transformation. Learn how Masons balanced the intersection of religious and secular forces during this period, with an approach that was both radical and revolutionary. Hear from iconic Masonic scholar Margaret Jacob as she completes her pre-retirement tenure at UCLA. Speakers from around the world will travel to Los Angeles to honor Professor Jacob's remarkable career and share global perspectives of Masonic scholarship.

Learn more: freemason.org/UCLA

CALIFORNIA MASONIC SYMPOSIUM: "CALIFORNIA'S MASONIC PIONEERS"

June 9, 2018: San Francisco June 10, 2018: Long Beach — NEW LOCATION

Between 1846 and 1850, California was transformed from a sleepy and distant province of Mexico into a vibrant state of the American Union. In these formative years, Freemasonry came to California with a rush. At this year's California Masonic Symposium, immerse yourself in the fascinating story of our Masonic pioneers. Learn where our first lodges came from and how they were organized. Discover the colorful and inspiring leaders who ensured Freemasonry's perpetuity in the Golden State — and see how their legacies continue to impact Masonry today!

Learn more: freemason.org/Symposium

2017 MASONIC EDUCATION HIGHLIGHTS

Last fraternal year, 826 brothers and friends attended Masonic education programming to gain a wider perspective of our worldwide brotherhood.

UCLA Conference: "300 Years of Freemasonry — Its Meaning at its Founding and Today"

California Masonic Symposium: "The Moscow Archives"

PLANNING YOUR CHARITABLE LEGACY



FROM OUR FAMILY TO YOURS: ADVICE FOR THE FUTURE

By Stephanie F. Bezner and R. Stephen Doan, Past Grand Master

How do you respond when the term "estate planning" comes up in conversation? Some people think: *I don't need estate planning – I'm not a millionaire!* Others respond with discomfort: *I don't like to think about death. Let's focus on something positive instead.* And still others may ponder: *I will get to that, just not today...*

The truth is that estate planning is an important process that is often overlooked because such decisions are confusing or uncomfortable for most people. However, as the old adage goes, "You can't take it with you." By creating an estate plan, you can ensure that your hard-earned assets bring the greatest benefit to the people and causes you love.

When creating your estate plan, consider your loved ones and what you must do for them. Then, consider the causes dear to you. Bequests through the California Masonic Foundation's Cornerstone Society help perpetuate the charitable works you value most. Much of the Foundation's impact today is thanks to gifts from brothers and their spouses long gone. As father and daughter who are both proud supporters of California's Masonic charities, we know that ongoing support is essential to their continued good work.

A proper estate plan to protect you, your family, and your assets includes a revocable living trust (which you can modify if desired), a last will, and powers of attorney for health care and financial matters. Simply writing out these instructions is not enough: Written directions are often not valid under state law, and, if they are valid, the executor of your will may need to go to court to settle your estate through a "probate" procedure.

In short, estate planning benefits everyone – you, your beneficiaries, and the causes you care about most. The best time to start it is now. Contact your local bar association to find an accredited, specialized attorney near you. ❖

THE CORNERSTONE SOCIETY:

YOUR LOVE FOR MASONRY LIVES ON

To learn how you can leave a gift to the fraternity in your will or estate plan, visit freemason.org/Cornerstone or contact Director of Masonic Philanthropy Candler Gibson at (415) 292-9181 or cgibson@freemason.org.

Living Our Masonic Values



Each lodge gives back in its own way. Says Halby Garrison, past master of Humboldt Lodge No. 79 and Division I inspector: "One thing that's always fascinated me most about our fraternity is that when Masons hear that there's a need for something — whether in the community, for widows, for seniors, for kids — we always band together and come up with the money or solution to help."

At a local Lodge Outreach Program training in 2016, Masonic Outreach Services (MOS) staff approached Garrison and asked whether Humboldt Lodge might be able to donate lift chairs for residents with mobility challenges. Garrison brought this request back to his lodge, and brothers enthusiastically agreed to help. They were so excited by the prospect that he decided to raise the idea with the other five lodges in his Masonic division. From that point, he explains, "the idea snowballed." Word about the MOS request began spreading throughout the local Masonic community. Soon, members of the York Rite, Shriners, Eastern Star, and other community members were expressing their interest in making a donation. Everyone wanted to help.

In the end, the Northern California Masonic family raised more than \$23,000 – enough to purchase 29 new lift chairs. Most of the chairs – 24 in all – went to the Masonic Homes for distribution to residents and MOS clients. The remaining donations went to local elders in need.

"MOS is moved by the kindness and generosity of the Northern California Masons, family members, and friends who made this wonderful gift possible," says Sabrina Montes, executive director of Masonic Outreach. "We thank them from the bottom of our hearts!" •

Read more at freemason.org/Jan18Humboldt

2016-2017 YOUR GIFTS

4,609

Masonic family members, lodges, and friends generously contributed

\$9,617,636

\$8,251,375

through trusts and bequests

\$809,166

to the Annual Fund for fraternal relief and public education

\$309,722

to Raising A Reader

\$145,340

to Masons4Mitts

\$102,033

to disaster relief in Florida, Texas, Puerto Rico, and Northern California



PRESIDENT'S MESSAGE

MAKING TIME FOR THE FUTURE

et's write the future. You may have heard that this is the call to action for our current philanthropic campaign, but have you had an opportunity to reflect upon what it truly means — to our fraternity and within your own life?

Too often today, we are pulled in many directions: Our jobs need us. Our families need us. We have appointments to get to. We must keep up with current events. We must pay bills, work out, plan vacations, make meals, and so forth. It is easy to get lost in the shuffle. It is easy to be too busy to make a difference.

The problem is, of course, that the world goes on outside our busy lives. If we don't make a conscious effort to fulfill our philanthropic aims, the opportunity to make a positive impact might easily slip away.

If we want a future where our elder brothers and widows are safe; where children gain the vital literacy skills they need to become productive members of society, it is up to us to write that future – to take action on their behalf by supporting our Masonic charities. Just as our jobs and hobbies need our committed attention to succeed, so do our brothers, fraternity, and communities.

As so many wise brothers have told me along the way, it is the time we carve out for the things that matter most in life that brings us the greatest meaning. And, it is through our actions and generosity on behalf of the most vulnerable among us that we write our own charitable legacies.

Douglas D. Ismail, President,
California Masonic Foundation

ANNUAL FUND HIGHLIGHTS

3,997

California Masons gave

\$802,226 this year the highest

Average gift size was

amount ever!

31%

higher than last year

1,196

Anniversary Level Donors — the most ever

\$201

Average gift amount per member — the highest ever

216

Grand Master Circle donors—
the most ever

Our Masonic Homes

This year our Masonic Homes will celebrate its 120th anniversary of serving fraternal families in need – and it's still going strong! Thanks to generous donors today and in the past, in the 2016–2017 fiscal year we provided critical relief to **3,689** Masonic family and community members. That's a statistic all California Masons can be proud of!

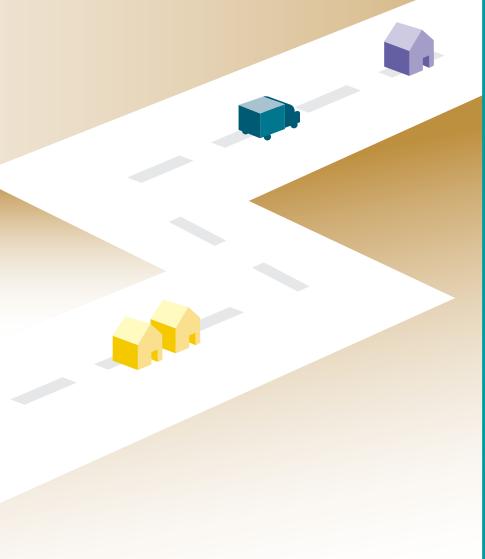
IT'S STRATEGIC

Following its strategic plan, Roadmap 2020, the Masonic Homes achieved a number of milestones this year. Among them:

- Newly redesigned masonichome.org Check out the refreshed Masonic Homes website for up-to-date information and news about the Masonic Homes. Take advantage of the Masonic Value Network, a helpful listing of care resources for Masonic families - including a prescription drug discount program!
- New shared housing Masonic Senior Outreach Services clients may now apply to live in communal housing on the Covina campus, a comfortable, convenient modern living environment.

- Shorter campus waitlists Clients with a greater need can now more easily access on-campus housing, even when direct admission into a skilled nursing level of care is required.
- A foundation for future plans Strategic research will allow the Masonic Homes to create new skilled nursing facilities in Covina and improve Union City services.

In addition, the Masonic Homes continued to build upon the success of the Transitions skilled nursing and Stepping Stones memory care programs, gaining deeper knowledge and experience in these critical areas of care.



BRINGING BROTHERS TOGETHER

The Masonic Homes continued its tradition of welcoming brothers and their families to campus for annual fraternal festivities. More than 2,200 fraternal family members attended 2017 SummerFest in Covina and HarvestFest in Union City.

Join us next year!

July 28, 2018 – Covina SummerFest September 22, 2018 – Union City HarvestFest

Stay up to date with Masonic Homes events: masonichome.org/Calendar

SUPPORTING MASONIC FAMILIES IN NEED

In the 2016-2017 fraternal year, the Masonic Homes served

3,689

Masons, Masonic family, and community members: 428 more than last year!

2,398

Information and referral line callers

529

Masonic Center for Youth and Families clients

385

Masonic Homes of California residents

377

Masonic Outreach Services (MOS) clients

MOS completed the final expansion of the Lodge Outreach Program to all Masonic Divisions!



View the online version of this article for helpful in-line links to many of the topics and programs listed here! Visit freemason.org/Jan18MHC

WRITING A BRIGHTER FUTURE FOR YOUTH

The past fraternal year was filled with growth and excitement for the Masonic Center for Youth and Families (MCYAF).

2016-2017 HIGHLIGHTS

482

CLIENTS SERVED



131

MASONIC CLIENTS SERVED

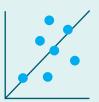


NEW THIS YEAR



A second center has opened at the Covina Masonic Home, bringing greatly needed services to Southern California families. Our partnership with the Children's Advocacy Center in Covina provides therapeutic services to children who are victims of abuse and violent crime.

A new triage system prioritizes children with highest risk and need.



We evaluate success by tracking demographics, waitlists, and treatment plans.



Expanded client workshops provide shared counseling on common topics.

Workshops for seniors and caregivers have been presented at the Masonic Homes campuses.

A COMMUNITY PARTNER



The Children's Advocacy Center awarded MCYAF with its "Super Hero Award" for outstanding support and partnership. MCYAF was also recognized by Los Angeles County Supervisor Hilda Solis and California State Senator Anthony Portantino for its commitment to providing high-quality therapeutic services to traumatized children.



A LITERARY REFUGE

A highlight of MCYAF's new Covina location is its welcoming library of hardcover and paperback books. The books were originally donated in 2009 by Judi Hopper, wife of Past Grand Master Richard Wakefield Hopper, with the intention that they would be used by residents of the children's home, then operating at the Covina campus.

Masonic Outreach Services donated the collection to MCYAF with the opening of its Covina center. The library includes children's favorites, such as E.B. White's "Charlotte's Web" and Disney classics, as well as young adult novels, contemporary fiction, and classic literature. It offers a welcome respite to MCYAF clients of all ages as they await appointments.



PLUS!

Telehealth counseling capabilities will be launched soon, allowing Masonic families anywhere in California to seek MCYAF's therapeutic services. MCYAF is working to expand partnerships with local lodges, Masonic youth orders, Scottish Rite, local teachers, and Veterans Affairs.



WE'RE HERE TO HELP

Stay healthy and safe — wherever you are — with services from the Masonic Homes!

- Information and referrals
- Residential senior communities in Covina and Union City
- Statewide Masonic Outreach
 Services for members of all ages
 and their families
- Transitions short-term rehabilitation and respite care in Union City
- The Masonic Center for Youth and Families in San Francisco and Covina
- NEW! Shared housing for seniors in Covina

Learn how we can support your healthy life!

masonichome.org | (888) 466-3642

MASONIC VALUE NETWORK:

CARE RESOURCES +
PRESCRIPTION DISCOUNTS

Our convenient online resource can help you find independent carerelated providers for in-home care and senior communities.

PLUS, check out SearchRX, our prescription discount program! masonichome.org/ValueNetwork

Extraordinary Outreach

Every year, scores of Masons and their wives move to the Coachella Valley to retire – often, after a lifetime of service to lodges elsewhere. Last year, Palm Springs Lodge No. 693 vowed to support them all.

Led by Arman Ordian, the lodge's Outreach Committee compiled a list of elder brothers and widows living in the area, regardless of lodge affiliation. They called to check on their well-being, and offer friendship and support. Ordian, who works as a funeral home manager, also volunteered as training coordinator for Masonic Outreach Services' (MOS) Lodge Outreach Program, helping other district lodges with their efforts.

To celebrate this excellence in outreach, MOS recognized Palm Springs Lodge with the 2017 Joe Jackson Award. The annual award is named for 60-year Mason and Hiram



Award recipient Joe Jackson, whose service led to today's Lodge Outreach Program. "It's a great honor," says Ordian, "but we still have a lot to do. We have a huge community, and it's growing. It's our duty to make sure we're there when families need us." •

Read more: freemason.org/Jan18PalmSprings

MAKING A DIFFERENCE FOR OUR COMMUNITIES*

Last year, lodges generously supported local charities through gifts and volunteering.

Our favorite causes were:

80%

Local public schools

74%Masonic
youth orders

42% College scholarships 41%

Health/human services (blood drives, homeless shelters, veterans' support)

38%

Civic organizations (scouts, sporting leagues, libraries, neighborhood associations) We are generous with our resources!

Lodges' financial gifts to local charities were in the following amounts — excluding scholarships.

75.5% 4.5% 16% 4%Up to \$5,001- \$10,001- More than \$5,000 \$10,000 \$25,000 \$25,000

More than 6 in 10 lodges reported an annual budget for non-Masonic charity.

We are generous with our time.
In lodges that volunteer, members gave:

78% 20% 42%Up to 100 100 - 500 500 hours hours or more





GRAND TREASURER'S MESSAGE

HEEDING THE CALL

t is no secret that our Grand Lodge and related entities have had a good year. Our combined portfolio has grown to new levels. We should all feel good about the stewardship of our brothers who dedicate themselves to providing guidance on these matters – and, we must be grateful for those who have done so over the past 168 years of our Grand Lodge.

To paraphrase Most Worshipful Galloway, it is by understanding our past and contemplating the future that we can plan for the days ahead. What economic hurdles have we already overcome? How long will current market returns last? Are we prepared to support our Masonic Homes as medical costs rise? In studying our history as a country, state, and fraternity, we find a deep appreciation for all that has been accomplished. In studying emerging trends, we gain insight into challenges we will face in the days ahead.

Many of you have heard the story of an elder couple whose medical needs varied so greatly that they were sent to different retirement communities, separated for the first time after decades of marriage. Visits were difficult due to distance and each reunion was spent in tears, knowing they would soon be separated again. As much as we would like to believe this could never happen at our Masonic Homes, the truth is that it does. It is time for us to band together so that we may write a future of California Freemasonry in which this story becomes a relic of the past.

No matter what challenges are on the horizon, we Masons will always stand together to heed the call.

Arthur L. Salazar Jr., Grand Treasurer

EXPENSES IN SUPPORT OF MASONIC VALUES

\$53,208,536

for fraternal support and care

\$43,883,755

Masonic Homes in Union City and Covina

\$5,988,604

Masonic Senior and Family
Outreach Services

\$3,336,177

Masonic Center for Youth and Families

\$1,177,244

for leadership development,

Masonic education, and public

education initiatives

\$520,580

Investment in Success scholarships, other scholarships, and youth order grants

\$361,107

Public education

\$128,457

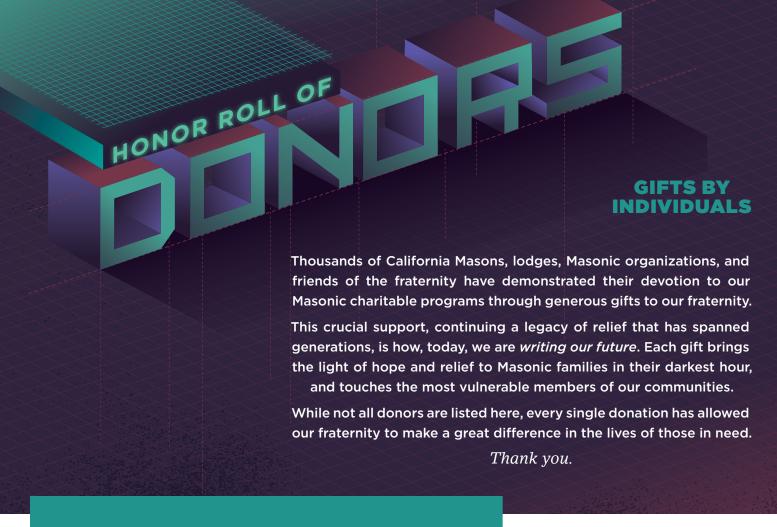
Masonic education and leadership development

\$98,100

Nurse education

\$69,000

Masonic Youth Leadership Scholarships



GRAND MASTER CIRCLE

Impactful gifts at the Grand Master Circle Level are the foundation of our Annual Fund. Thank you to this year's Grand Master Circle donors for their exemplary generosity on behalf of our fraternity.

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ITALICS: DECEASED

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The Cornerstone Society is a special group of donors who leave a legacy to our Masonic charities by including the Masons of California in their will or estate plan. A legacy gift to the California Masonic Foundation ensures that critical fraternal relief and support of California public education will endure for future generations. We are grateful for your support.

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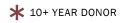
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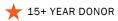
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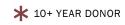
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Stephen R. Miller, Grand Organist

Antonio G. Cimarra Jr.,
Asst. Grand Lecturer Div III

Elvan D. Moen, Asst. Grand Lecturer Div VII

Michael D. Nella, Grand Pursuivant

THIRD ROW

Charles P. Cross, Asst. Grand Lecturer VI

Patrick I. Muldoon, Grand Sword Bearer

Gaylord R. Roten, Senior Grand Steward

Victor M. Ropac Jr., Asst. Grand Lecturer Div VIII Ricky L. Lawler, Asst. Grand Lecturer Div IV

Scotty J. Christian, Junior Grand Steward

David M. Edwards, Asst. Grand Lecturer Div II

Andrew B. Pippin, Grand Bible Bearer

Peter L. Cunningham, Grand Tiler

Roy R. Pool, Asst. Grand Tiler

Thomas G. Thompson, Senior Grand Deacon